

OLI
*We raise
the Bar*

OREGON LAW INSTITUTE OF LEWIS & CLARK LAW SCHOOL

28th Annual Ethics CLE

LIVE PRESENTATION

October 30, 2015

Ambridge Event Center
1333 NE Martin Luther King Jr. Blvd.
Portland, Oregon 97232

Bias and Discrimination in the Legal Profession

9:00–12:00 • 3 Access to Justice Credits

Hot Topics in Legal Ethics

1:00–4:00 • 3 Ethics Credits

Elder Abuse Reporting

4:05–5:05 • 1 Elder Abuse Reporting Credit

*Catch up on your Ethics,
Access to Justice, and
Elder Abuse Reporting
MCLE credits in one day.*



Program Schedule

Bias and Discrimination in the Legal Profession

3 Access to Justice Credits

8:30 a.m. CHECK-IN AND CONTINENTAL BREAKFAST

9:00–12:00 **Bias and Discrimination in the Legal Profession**

Oregon played a key role in the march to this year's landmark U.S. Supreme Court decision granting same-sex marriage, the seminal civil rights issue of our time. We are honored to present an in-depth conversation with the judge and key lawyers sharing the history, strategy, and politics behind Oregon's *Rummel* and *Geiger* marriage equality cases. Get behind-the-scenes personal and professional insights and stories of struggle and success. We will also explore the aftermath and real world implications of these rulings in areas of law including employment, civil rights, and family law.

- Hon. Michael J. McShane
- Misha Isaak
- Jennifer Middleton
- Lake James H. Perriguet
- Mary H. Williams

There will be a 15-minute break at 10:30

12:00 ADJOURN

Hot Topics in Legal Ethics

3 Ethics Credits

1:00–1:55 **Attorney Discipline in 2015:
The State of the Oregon State Bar**

The procedural rules that govern Oregon's attorney discipline system have been only moderately changed since 1984. This program will provide an overview of Oregon's attorney discipline system as it functions in 2015, highlighting how Oregon's system differs from many states' and detailing the roles of volunteers and professional staff. The panelists will also discuss the results of a recent ABA study of Oregon's attorney discipline system and preview a Bar committee's recommendations made in response to the study.

- Dawn Miller Evans
- Mark Johnson Roberts

1:55–2:50 **Where's Your Data? Privacy, Security,
and Your Ethical Obligations**

Protecting law firm data is no longer as simple as locking the office door. That lawyers are able to store, access, and communicate confidential client and employee data electronically and remotely increases risk that the data will be exposed to interception, misplacement or theft. In the age of wireless networks, cloud computing, and mobile lawyering, law firms must develop strategies to protect electronic data.

This panel will help you identify potential data risks at your firm, understand the ethical obligations that arise out of data management and storage, create risk-minimizing policies and procedures, and develop action strategies in case of a potential data breach.

- David J. Elkanich
- Dayna E. Underhill

2:50–3:05 BREAK

3:05–4:00 **Ripped from the Headlines:
Notable Ethics Breaches**

How often have you thought, *That opposing counsel is kicking our tail in trial. If we could only set him up in a crime....?* If you acted on that, what are the ethics implications? Truth is stranger than fiction as we explore highly entertaining real-life practice missteps that have gotten lawyers in trouble, in the news, or both. This rollicking panel will explore head-shaking behavior which blows the limits of ethics, civility and professionalism to impart cogent lessons in What Not To Do.

- Peter R. Jarvis
- Bonnie Richardson
- Simon Whang

4:00 ADJOURN

Elder Abuse Reporting

1 Elder Abuse Reporting Credit

4:05–5:05 **Elder Abuse Reporting**

All Oregon attorneys became mandatory reporters of elder abuse under Oregon law on January 1, 2015. This presentation will review the statutory duty to report, exceptions to reporting, and the intersection of the duty to report with an attorney's ethical duty of confidentiality under the Oregon Rules of Professional Conduct as well as attorney-client privilege.

- Hon. Amy Holmes Hehn
- Amber A. Hollister
- Ellen Klem

5:05 ADJOURN



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Faculty

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Holland & Knight LLP

DAWN MILLER EVANS
Oregon State Bar

HON. AMY HOLMES HEHN
Multnomah County Circuit Court

AMBER A. HOLLISTER
Oregon State Bar

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Program Co-Planner
Portland Office of the City Attorney

MARY H. WILLIAMS
Former Deputy Attorney General
for the State of Oregon

Program Products

Even if you cannot attend, you can still get the program on CDs or DVDs. Use the order form in this brochure to order your set today! OLI Annual Passholders may purchase OLI program products at 50% off the full retail price.

Questions?

Please call OLI at (503) 768-6580 in Portland or toll-free in Oregon at (800) 222-8213, email us at oli@lclark.edu, or visit our website at <http://go.lclark.edu/oli>.

Have you purchased your 2015–2016 OLI Annual Pass?

Start the first of any month, from September 1, 2015 through January 1, 2016, and your OLI Pass is good for the next 365 days. For information about the OLI Annual Pass, visit our website at <http://go.lclark.edu/oli>.

Registration/Order Form

Name _____ OSB No. or Profession _____

Firm/Organization _____

Street Address _____ City/State/Zip _____

Phone _____ Email _____

TUITION: Registration includes electronic course materials. Printed materials are available for an additional \$15.
(A link to a PDF of the materials will be emailed prior to the seminar date.)

ALL THREE SESSIONS:

Early Registration (received by October 26, 2015):

- \$189** Early registration
- \$139** New attorneys (admitted 2013-2015) and legal staff
- \$95** Legal Aid attorneys
- \$15** OLI Passholders (OLI Pass No. _____), law students, and Oregon judges and their lawyer staff
- \$15** Attorneys attending with their Mentor from an approved Bar Mentor Program (call OLI or go to <http://go.lclark.edu/oli> for details). Mentor's name: _____
- \$15** Print materials
- \$20** Add to above tuition if registration received after October 26, 2015

INDIVIDUAL SESSIONS:

- Bias and Discrimination in the Legal Profession**
 - \$139** Early registration
 - \$15** OLI Passholders (OLI Pass No. _____), law students, and Oregon judges and their lawyer staff
- Hot Topics in Legal Ethics**
 - \$139** Early registration
 - \$15** OLI Passholders (OLI Pass No. _____), law students, and Oregon judges and their lawyer staff
- Elder Abuse Reporting**
 - \$35** Early registration
 - \$15** OLI Passholders (OLI Pass No. _____), law students, and Oregon judges and their lawyer staff
- \$20** Add to above tuition if registration received after October 26, 2015

WEBCAST REGISTRATION: Can't attend in person? OLI offers a simultaneous live webcast option allowing you to "attend" the program from the convenience of your office. This program will be broadcast LIVE online on Friday, October 30, 2015, starting at **9:00 a.m.** Pacific Time. You may access this event from anywhere with an established internet connection. The webcast will include video and audio of the speakers and seminar handout materials. To register for the live webcast, please visit our website at <http://go.lclark.edu/oli>.

DVDs, CDs, AND COURSE BOOKS: I am unable to attend. Please send me:

- All Three Sessions**
 - \$219** Audio CDs and print course book
 - \$319** DVDs and print course book
 - Bias and Discrimination in the Legal Profession**
 - \$149** Audio CDs and print course book
 - \$189** DVDs and print course book
 - Hot Topics in Legal Ethics**
 - \$149** Audio CDs and print course book
 - \$189** DVDs and print course book
 - Elder Abuse Reporting**
 - \$35** Audio CD and print course book
- Deduct 50% from product order if you are an OLI Passholder (OLI Pass No. _____)
- \$9.00 Note: Add shipping and handling fee to above product orders.**

ENCLOSED IS \$ _____ BY:

- Check payable to Oregon Law Institute (OLI)
 - Credit Card: Acct. # _____
 - VISA MasterCard Discover AmEx
- Exp. Date: ____ / ____ Signature: _____

CONFIRMATION: Confirmation will be sent via email.

CANCELLATION POLICY: Tuition minus a \$20 handling charge will be refunded if the cancellation request is *written and received* by Monday, October 26, 2015.

NEED ASSISTANCE: If you are a person with a disability, please let OLI know in time to make any necessary accommodations for you.

TUITION ASSISTANCE: A limited number of scholarships are available based on financial need. Contact OLI.

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